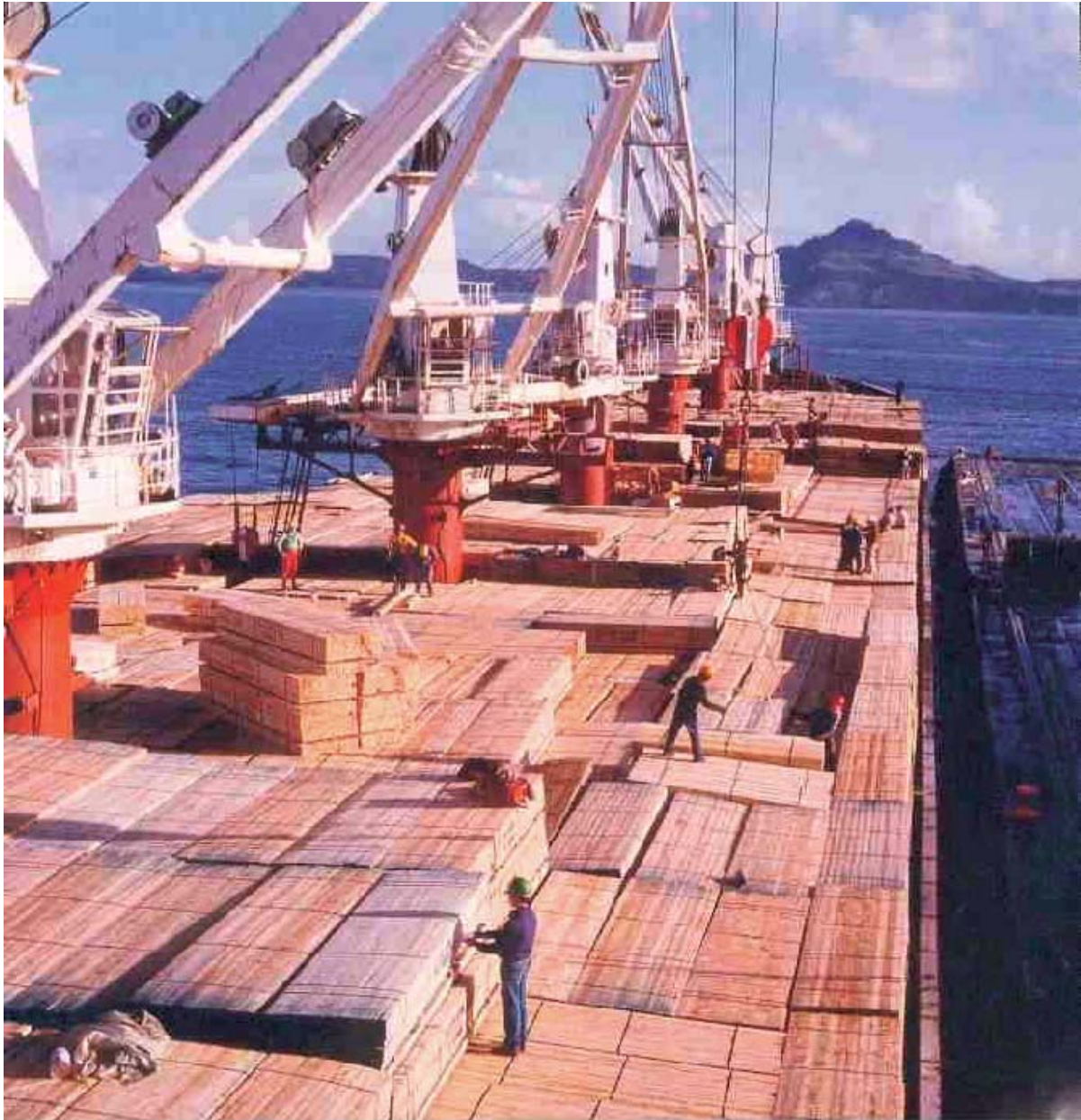


# Chile: A Forest Industry for the 21<sup>st</sup> Century

**A comprehensive profile of the Chilean forest products industry  
and the country's future supply of timber.**

*By Robert Flynn, 2005*



**Wood Resources International, LLC**  
**[www.woodprices.com](http://www.woodprices.com)**



## A Comprehensive Analysis of a Fast Growing Industry

In this new extensive profile report, Wood Resources International provides key data and analysis of the important forest resources and forest industry in Chile. Also discussed in the report are important issues related to forest products trade and investment opportunities in Chile. Based on numerous trips to Latin America during the past 15 years, the author provides extensive insights into the current and future forest industry situation in Chile.

Anybody with an interest in the fast growing forest industry in Chile would benefit from the insights in the study, including timber investors, wood products producers, importers, distributors, pulp producers/consumers, consultants and industry analysts.

The over 200 + page report includes historical production trends and forecasts for:

- Wood pulp
- Plywood
- Secondary wood products
- Wood chip exports
- Lumber
- Composite wood panels
- Log exports

*Chile: A Forest Industry for the 21<sup>st</sup> Century* will discuss all of these important subjects, and more:

- Timber supply trends and harvest forecast to 2020
- Pruned log availability and clearwood supply forecast
- Economic analysis of planting radiata pine, eucalyptus, and other species in Chile
- Sawlog and pulplog price trends
- Timberland ownership
- Forest and forest industry investment opportunities
- Comparative advantages/disadvantages in secondary wood processing
- Development in key export markets
- Transportation issues
- Economic and social issues in Chile
- Major producers and exporters in each industry segment
- Production trends and forecast for all major forest products

### *About the Author*

In 1992, author Robert Flynn coauthored the first English language profile of the modern Chilean forest industry, “Chile: Forests, Forest Products Businesses, and Opportunities”, published by Miller Freeman. The author has traveled annually to Chile since 1991, participating in many industry conferences and completing a number of consulting projects for major Chilean companies. As Director of Consulting Services for Wood Resources International, Mr. Flynn has experience working in many countries, in analyzing wood supply and demand trends, industry development, and international wood product trade flows. He is coauthor of the annual publication “The International Woodchip and Pulplog Trade Review” (now in its 12<sup>th</sup> edition), as well as two multi-client studies on the Eucalyptus solid wood industry development and a profile of the global Douglas-fir resource and industry.

### *About Wood Resources International, LLC*

WRI, an internationally recognized forest industry consulting firm established in 1987, has successfully completed more than 200 consulting assignments in over 35 countries worldwide. In addition to consulting services, the company publishes two market reports tracking sawlog and pulpwood markets worldwide.

**[www.woodprices.com](http://www.woodprices.com)**

# ORDER FORM

## *Chile: A Forest Industry for the 21<sup>st</sup> Century*

### Please ship the following order:

		QUANTITY	TOTAL
First copy	US\$ 1700		
Additional copies	US\$ 225 each		
Shipping options: Regular airmail	US\$ 20		
International Courier	US\$ 45		
<b>TOTAL DUE:</b>			

### Payment Option (please tick):

- Electronic transfer to WRI's bank account (preferred payment method)  
Wells Fargo Bank, 10210 Main Street, Bothell Wa 98011 USA  
ABA# 121 000 248, Acc no. 348 848 4332  
Account name: Wood Resources International, LLC
- I have enclosed a check (all checks made payable to Wood Resources International)
- Credit Card:       VISA                       MASTERCARD
- Name of card: \_\_\_\_\_
- Card No: \_\_\_\_\_ Expiry: \_\_\_\_\_
- Please invoice our company

### Please ship to:

Name \_\_\_\_\_ Position \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_  
State/Province \_\_\_\_\_ Postal Code \_\_\_\_\_ Country \_\_\_\_\_  
Phone \_\_\_\_\_ E-Mail \_\_\_\_\_

#### POSTAL ADDRESS

Wood Resources International  
P.O. Box 1891  
Bothell, Wa 98041, USA  
www.woodprices.com

#### TELEPHONE

+1 425 402 8809

#### FACSIMILE

+1 425 402 0187

#### E-MAIL ADDRESS

info@wri-ltd.com

#### General Contract Provisions:

All publications of Wood Resources International are subject to the copyright laws of the United States and Canada. Reproduction of the report in any form is forbidden. Distribution of the analysis by the purchaser, other than within the company or organization purchasing the study is forbidden. The report represents the best judgment of the study author based on the information and data available prior to publication. While every effort is made to ensure the accuracy of the information contained herein, no liability is accepted for any errors or omissions or any opinion expressed or recommendations made in this analysis.