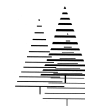


**The Outlook for Trade of Forest Products
in the Pacific Rim to 2010**

Wood Resources
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The Outlook for Trade of Forest Products in the Pacific Rim to 2010

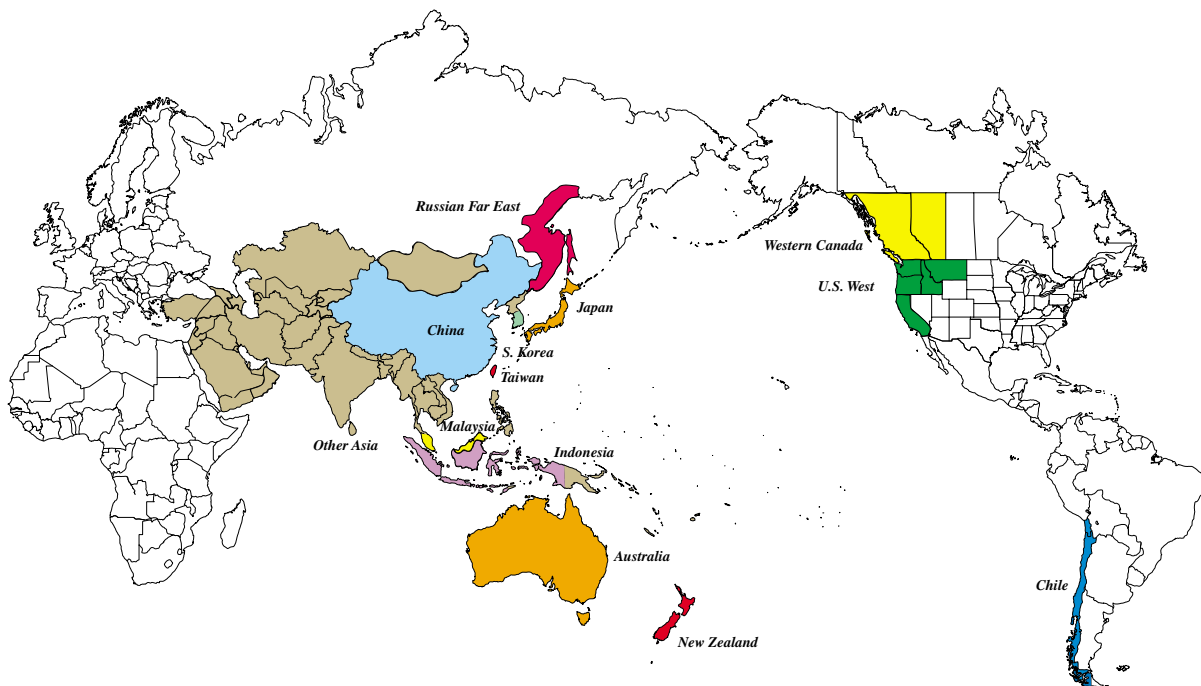
Purpose

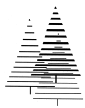
Trade of forest products in the Pacific Rim has long been defined by the export of conifer logs and woodchips from western North America, and of tropical hardwood products from southeast Asia, to Japan. However, constraints on the timber supply of traditional exporters, the emergence of new plantation based supply areas, and a shift in demand from Japan to faster growing economies have all begun to restructure trade relationships in the region. The purpose of this 250 page multi-client study is to provide the reader with an objective analysis, and forecast, of timber supply and demand for the leading regions of the Pacific Rim, and the region as a whole, and to identify the changes in the trade of solid wood and pulp & paper products that are likely to emerge as a result of changing timber supply/demand relationships.

Scope

In this study, the Pacific Rim has been divided into 12 sub-regions, and an “Other Asia” category. An in-depth analysis of timber supply, forest product production and consumption, 1998 trade patterns, and projections of these factors to 2010 are included for each of the following sub-regions;

- Western Canada (British Columbia, Alberta)
- U.S. West (Washington, Oregon, California, Idaho, Montana)
- Russian Far East (Primorski, Khabarovsk, Sakhalin)
- China
- New Zealand
- Australia
- Other Asia
- Malaysia
- Taiwan
- Chile
- Indonesia
- South Korea
- Japan

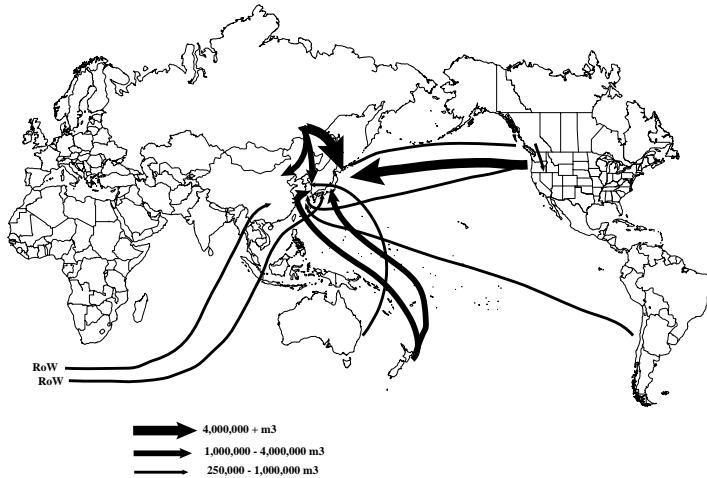




Contents

“The Outlook for Trade of Forest Products in the Pacific Rim to 2010” is a comprehensive report structured around three Chapters. Chapter I provides an overview of Pacific Rim Industrial Roundwood and Forest Product Production and Trade. Included in this chapter are trade matrixes and maps depicting bilateral trade in the region for each of 14 solid wood and pulp and paper products.

1998 Pacific Rim Trade of Conifer Roundwood



Chapter II includes detailed profiles of each of the 13 sub-regions. Profiles begin with a detailed flow chart analysis of the use of industrial roundwood, and data on the structure (forest type, sustainable supply) of forest resources in each region. Projections are made of sustainable timber supply, and solid wood, and pulp and paper demand on a product by product basis to 2010.

Each profile concludes with a recalculation of net trade on a roundwood equivalent basis, and a discussion of the implications to the region of changes in regional timber supply and demand. The 13 Charts, and 91 color Figures included in Chapter II graphically depict the fundamental changes in forest product supply and demand that will lead to the emergence of the Pacific Rim as the defining marketplace for forest products in the decade to come.

Fig. 2-60 Est. Changes in Probable Timber Supply - China - 1998-2010

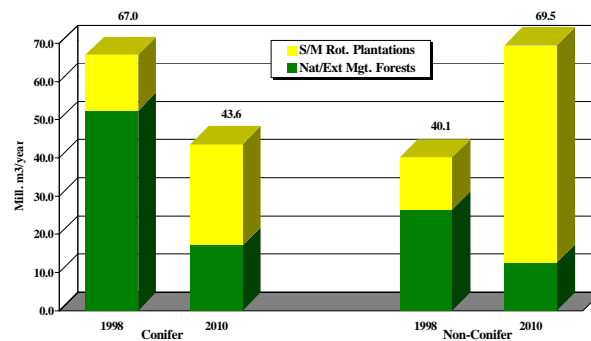
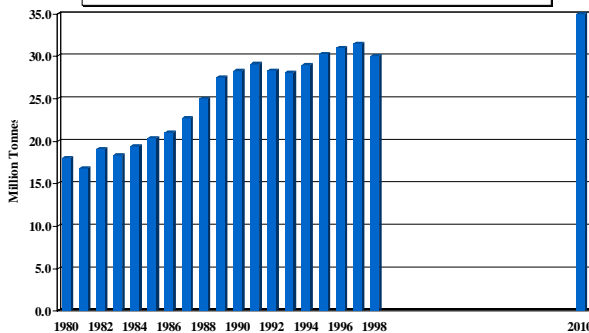


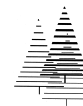
Fig. 2-75 Forecast of Paper & Paperboard Consumption - Japan - 1998-2010



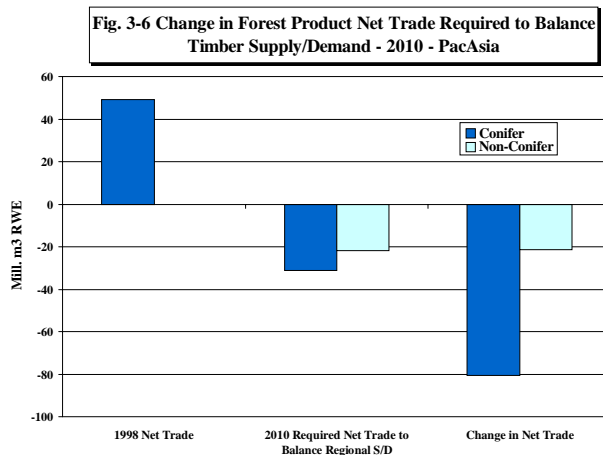
Chapter III summarizes sub-region forecasts for the entire “PacAsia” region, and identifies and discusses the implications of our overall findings. Among the issues discussed are:

- the extent to which Chinese demand will be met by raw materials vs. finished goods,
- the outlook for the trade of conifer woodchips in the region,

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- the relative demand outlook for pulp and paper products vis-a-vis lumber and wood panel products,
- the role that Australia will, or will not, play as it strives to become self-sufficient in forest products,
- the implications of Indonesia and Malaysia actually reducing harvests to sustainable levels, and
- the role of the Russian Far East as a future supplier of logs to the region.

“The Outlook for Trade of Forest Products in the Pacific Rim to 2010” is now available to subscribers. The purchase price is \$2750 per copy of the report. Additional copies are available at a cost of US\$ 200 each. To order, **fax this completed form to Wood Resources Int. Ltd. at 1-703-669-9225**, or contact us at 1-703-669-9220, e-mail Info@WRI-Ltd.com. An invoice payable upon receipt will be sent with the reports.

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